

November 3, 2016

File No. 548476-5

SENT VIA EMAIL OR FACSIMILE

TO ALL THE ADDRESSEES ON THE ATTACHED SERVICE LIST

Dear Sir/Madam:

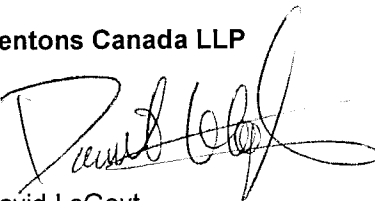
**RE: Pacer Construction Holdings Corporation v. Pacer Promec Energy Corporation and
Pacer Promec Energy Construction Corporation (Action No. 1501-02652)**

We act on behalf of FTI Consulting Inc. in its capacity as the Court appointed Receiver and Manager of Pacer Promec Energy Corporation and Pacer Promec Energy Construction Corporation.

Enclosed for service upon you are filed copies of the following Orders:

1. Order (Approval of Settlement Agreement);
2. Consent Order (re: MLMR - to return lien bond to tkIS);
3. Consent Order (re: KEP – to return lien bond to tkIS);
4. Order (Sealing Confidential Appendix to the Fourth Report of the Receiver); and
5. Order (Administration).

Yours truly,

Dentons Canada LLP
David LeGeyt

DLG/gw

Enclosures

c.c. Jamie Engen, FTI Consulting Canada ULC (via email w/enclosures)

PACER CONSTRUCTION HOLDINGS CORPORATION

v.

**PACER PROMEC ENERGY CORPORATION AND
PACER PROMEC ENERGY CONSTRUCTION CORPORATION**

ACTION NO. 1501-02652

File: 548476-5

SERVICE LIST

(updated: October 31, 2016)

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